



DEPARTMENT OF TREASURY
Financial Management Division



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ANNOUNCEMENT

QUARTER 2, 2019 TREASURY BOND (INSCRIBED STOCK) ISSUANCE PLAN

With reference to our 2019 Government's annual debt strategy and domestic debt issuance plan for 2019, we would like to advise the market on the quarter 2 issuance plan of K70.00 million. As you are aware that we have not issued in the first quarter and the beginning of the second quarter due to the delay in the administrative process on the creation of the stock, we now announce the first issuance for 2019. Hence, shown below are the maturity lines, coupon rates and the next coupon payment dates only for the month of June as the first issuance for the year. We will advise the market accordingly on the break-up of K70.00 million for each lines through Bank of Papua New Guinea.

18 June 2019 – K70.00 million issued

Maturities	Coupons % pa	Next Coupon Date
15 February 2021	9.00	15 August 2019
15 May 2022	10.00	15 November 2019
15 May 2025	11.50	15 November 2019
15 May 2028	12.50	15 November 2019

The Maturity Lines remain unchanged accept for the last tenure. The average yield for the last tender results will be available on Bank of Papua New Guinea's website (<http://www.bankpng/financial-markets/domestic-money-and-bond-market-operations-and-development/government-inscribed-stock/announcement-of-tender-results/>) soon after the tender is completed.

More information on the Treasury Bond (Inscribed Stock) issuance can be sought by contacting:

- Money Markets Operation Unit, Financial Markets Department, Bank of Papua New Guinea, Phone: (+675) 322 7349 Fax: (+675) 321 0918 Email: investments@bankpng.gov.pg or sgaius@bankpng.gov.pg
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