



QUARTER 2, 2018 TREASURY BOND (INSCRIBED STOCK) ISSUANCE PLAN

April 12, 2018

Consistent with our 2018 Government's annual debt strategy and domestic debt issuance plan for 2018, we now announce the Treasury Bond (Inscribed Stock) Issuance for Quarter 2, 2018. We are now issuing K370.00 million in total for this quarter. The details for each month issuance are listed below.

17 April 2018 – K180.00 million will be issued

Maturities	Coupons % pa	Next Coupon Date
15 Feb 2021	9.00	15 August 2018
15 May 2022	10.50	15 May 2018
15 May 2025	11.50	15 May 2018
15 August 2028	12.50	15 August 2018

15 May 2018 – K120.00 million will be issued

Maturities	Coupons % pa	Next Coupon Date
15 Feb 2021	9.00	15 August 2018
15 May 2022	10.50	15 November 2018
15 May 2025	11.50	15 November 2018
15 August 2028	12.50	15 August 2018

19 June 2018 – K70.00 million to be issued

Maturities	Coupons % pa	Next Coupon Date
15 Feb 2021	9.00	15 August 2018
15 May 2022	10.50	15 November 2018
15 May 2025	11.50	15 November 2018
15 August 2028	12.50	15 August 2018

The amounts to be issued under the different maturities will be announced in each month a week before the tender date. The weighted average yield for the last tender results will be available on Bank of Papua New Guinea's website (<http://www.bankpng/financial-markets/domestic-money-and-bond-market-operations-and-development/government-inscribed-stock/announcement-of-tender-results/>) soon after the tender is completed.

More information on the Inscribed Stock issuance can be sought by contacting;

- Money Market Operations Unit, Financial Markets Department, Bank of Papua New Guinea, Phone: (+675) 322 7349 Fax: (+675) 321 0918 Email: investments@bankpng.gov.pg or rrupa@bankpng.gov.pg

- Securities Execution Branch, Financial Management Division, Department of Treasury
Phone: (+675) 313 3675 or (+675) 313 3739 / 313 3673/ 313 3547 Fax: (+675) 313 3761
Email: fmd@treasury.gov.pg

GIBSON GOTAHA

Acting First Assistant Secretary
Financial Management Division