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Financial Management Division



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ANNOUNCEMENT

QUARTER 1, 2017 TREASURY BOND (INSCRIBED STOCK) ISSUANCE PLAN

Consistent with our advice on the Government's annual debt strategy and issuance plan for 2017 issued on 24 January 2017, we now announce the Inscribed Stock Issuance for Quarter 1, 2017. We are now issuing K110.0 million February tender and K70 million for March tender. We also wish to inform the market that the series **S15112019** has reached its limit and therefore we are issuing a new series line **S15022020** in its place. The new series has its maturity date on 15 February 2020. The details for each month issuance are listed below.

17 January 2017 – No Issuance

Maturities	Coupons % pa	Next Coupon Date

21 February 2017 – K110.00 million will be issued

Maturities	Coupons % pa	Next Coupon Date
15 February 2020	9.00	15 August 2017
15 May 2021	10.50	15 May 2017
15 May 2025	11.50	15 May 2017
15 August 2028	12.50	15 August 2017

21 March 2017 – K70.00 million to be issued

Maturities	Coupons % pa	Next Coupon Date
15 February 2020	9.00	15 August 2017
15 May 2021	10.50	15 May 2017
15 May 2025	11.50	15 May 2017
15 August 2028	12.50	15 August 2017

The amounts to be issued under the different maturities will be announce in each month a week before the tender date. The weighted average yield for the last tender results will be available on Bank of Papua New Guinea's website (<http://www.bankpg/financial-markets/domestic-money-and-bond-market-operations-and-development/government-inscribed-stock/announcement-of-tender-results/>) soon after the tender is completed.

More information on the Inscribed Stock issuance can be sought by contacting;

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